



ANNOUNCEMENT

ABOUT THE AUCTION FOR THE SALE OF FIXED ASSETS WHICH WILL TAKE PLACE ON SEPTEMBER 13, 2024 AT 10⁰⁰ AM AT THE BRANCH OF POLANEX SP. Z O.O IN ŁÓDŹ, ST. SZPARAGOWA 6/8, 91-211 ŁÓDŹ POLAND (FORMERLY A COMPANY "TEOFILÓW" S.A.)

Polanex sp. z o. o. (Ltd.) with its registered office in Gniezno at ul. Słoneczna 40, 62-200 Gniezno, entered into the register of entrepreneurs of the National Court Register kept by the District Court in Poznań - Nowe Miasto i Wilda w Poznaniu, 9th Commercial Division of the National Court Register under KRS number: 0000138397, with NIP number: 7840010501 and REGON number: 630144079, with capital company PLN 21.733.150,00 paid in full, **announces an auction for the sale of fixed assets.**

1. ORGANIZER AND AUCTION SUBJECT

1.1. The organizer of the auction is a company under the name: Polanex sp. z o. o. (Ltd.) with its registered office in Gniezno at ul. Słoneczna 40, 62-200 Gniezno, entered into the register of entrepreneurs of the National Court Register kept by the District Court in Poznań - Nowe Miasto i Wilda w Poznaniu, 9th Commercial Division of the National Court Register under KRS number: 0000138397, with NIP number: 7840010501 and REGON number: 630144079, with capital company PLN 21.733.150,00 paid in full.

1.2. **The list of auction items along with the net starting price and information on the value of the deposit as well as the amount of the proceeding is indicated in Annex No. 1.** The given net values do not include the costs of dismantling and exporting the auction items.

2. REQUIREMENTS FOR BIDDERS

2.1. The following may participate in the auction:

2.1.1. physical people,

2.1.2. legal entities,

2.1.3. organizational units without legal personality that are granted legal capacity by law.

2.2. The following persons cannot participate in the auction as bidders:

www.polanex.com.pl

e-mail: sekretariat@polanex.com.pl

phone.: +48 61 426 57 91

POLANEX sp. z o. o

street Słoneczna 40, 62-200 Gniezno (Poland)

Branch st. Szparagowa 6/8, 91-211 Łódź (Poland)

NIP: 784-00-10-501

EU VAT: PL 7840010501

REGON: 630144079

The company is registered in the SR Poznań-Nowe Miasto i Wilda in Poznań, 9th Commercial Division of the National Court Register no. 0000138397, Share capital:

PLN 21,733,150



2.2.1. Members of the Management Board and Supervisory Board, proxies and proxies of the Company,

2.2.2. persons entrusted with carrying out activities related to conducting the auction,

2.2.3. spouse, children, parents and siblings of the persons mentioned in points 2.2.1. and 2.2.2.,

2.2.4. persons who are in such a legal relationship with the auctioneer or factual that it may raise reasonable doubts as to the impartiality of the auctioneer.

3. AUCTION TERMS AND CONDITIONS

3.1. The auction will take place on September 13, 2024 at 10⁰⁰ AM at the Branch of Polanex sp. z o. o. in Łódź, ul. Szparagowa 6/8, 91-211 Łódź.

3.2. The auction item can be viewed at the headquarters of the Polanex sp. z o. o. branch in Łódź, ul. Szparagowa 6/8, 91-211 Łódź Poland from August 30, 2024 to September 12, 2024 from from 9⁰⁰ AM to 2⁰⁰ PM after prior arrangement at the telephone numbers provided below.

3.3. The condition for participating in the auction is to pay a deposit within the deadline specified in point 4.1. The date of submitting the deposit is considered to be the date of receipt of the deposit amount to the indicated bank account of Polanex sp. z o. o.

3.4. The deposit submitted by bidders whose offers are not selected will be returned within 7 business days after selecting the offer, closing the auction without selecting the offer or invalidating the auction.

3.5. The cash deposit submitted by the buyer will be counted towards the purchase price.

3.6. The deposit will be forfeited to Polanex sp. z o. o. if none of the auction participants offers the starting price.

3.7. The condition for participating in the auction is also the submission of the declarations and documents required by this announcement.

3.8. The auction is won by the bidder who offered the highest price during the auction.

3.9. Upon acceptance, the buyer is obliged to conclude a sales contract with Polanex sp. z o. o.

3.10. The buyer will be obliged to pay the purchase price to the bank account indicated by Polanex sp. z o. o. no later than 5 business days from the date of conclusion of the sales contract.

3.11. The sale item will be handed over to the buyer immediately after payment of the purchase price and conclusion of the sales contract, which may also be conditional on Polanex sp. z o. o. obtaining appropriate corporate consents and consents of Polanex sp. z o. o.'s creditors to release the encumbered sale items.

3.12. The deposit will be forfeited to Polanex sp. z o. o. if the buyer whose offer is selected does not proceed to conclude the sales contract due to his own fault.

- 3.13. The deposit will be forfeited to Polanex sp. z o.o. also if the buyer fails to pay the purchase price within the required period and does not conclude the sales contract within the specified period by Polanex sp. z o.o.
- 3.14. Polanex sp. zoo has the right to close the auction without selecting an offer and without giving a reason.
- 3.15. Polanex sp. z o.o. has the right to cancel the auction without giving a reason.
- 3.16. Polanex sp. z o.o. has the right to change or cancel the announcement and auction conditions.
- 3.17. Due to non-admission to the auction, failure to select an offer, or closure auction without selecting the offer or canceling the auction, the bidder is not entitled to any claims against Polanex sp. z o.o.

4. DEPOSIT AND REQUIREMENTS FOR THE OFFER

- 4.1. The Bidder by September 12, 2024 at 6⁰⁰ PM is obliged to pay a deposit in cash (EUR) to the following bank account number of Polanex sp. z o. o.: **PL 13 2490 0005 0000 4600 5245 9053** run by Alior Bank S.A. (SWIFT: ALBPPLPW) with the note in the transfer title "Deposit - "Auction - fixed assets - machinery, equipment".
- 4.2. Before the auction, the bidder is obliged to present to the Auction Organizer:
 - 4.2.1. a current printout of information from the National Court Register or the Central Registration and Information on Economic Activity (if the bidder is a legal person or a natural person running a business),
 - 4.2.2. original power of attorney to represent the auction participant (if the bidder acts through a proxy),
 - 4.2.3. other documents confirming the identity of the participant or his representative,
 - 4.2.4. proof of deposit payment,
 - 4.2.5. a signed declaration of familiarization with the factual and legal status of the subject of the proceedings and the terms of the auction - according to the attached template to this announcement (Appendix No. 2)
 - 4.2.6. a signed declaration of lack of personal and capital connections - according to the template attached to this announcement (Appendix No. 3),
 - 4.2.7. a signed declaration by natural persons that they have read the "Information Clause for Bidders in connection with the processing of personal data" - according to the template attached to this announcement (Appendix No. 4).

Additional information about the factual and legal status of the items of this auction can be obtained by calling:

1. +48 785 998 834 – Mr. Krzysztof Rutkowski;

2. +48 785 998 847 – Mr. Artur Olszewski;
3. +48 791 005 240 - Mr. Janusz Kamiński.

On behalf of Polanex sp. z o. o. (Ltd.)